

Return of Organization Exempt From Income Tax

2018

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

A For the 2018 calendar year, or tax year beginning 07/01, 2018, and ending 06/30, 20 19

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST
 Doing business as _____
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
901 Route 10
 City or town, state or province, country, and ZIP or foreign postal code
Whippany, NJ, 07981

D Employer identification number
22-1714130

E Telephone number
973-929-3000

F Name and address of principal officer: DOV BEN-SHIMON
901 ROUTE 10, WHIPPANY, NJ 07981

G Gross receipts \$ 152,245,758

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. (see instructions)

I Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶ www.jcfmetrowest.org

K Form of organization: Corporation Trust Association Other ▶

L Year of formation: 1949

M State of legal domicile: NJ

H(c) Group exemption number ▶

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>JEWISH COMMUNITY FOUNDATION (JCF) ENSURES THE FUTURE OF THE JEWISH FEDERATION OF GREATER METROWEST NJ THROUGH EFFECTIVE ENDOWMENT MANAGEMENT, PERSONALIZED PLANNED GIVING STRATEGIES AND GRANT-MAKING.</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	48
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	45
	5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	48
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	245,255
	b	Net unrelated business taxable income from Form 990-T, line 38	7b	244,255
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	75,056,350	38,275,997
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	798,139	719,660
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	12,627,714	7,214,629
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	167,121	443,912
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	88,649,324	46,654,198
	14	Benefits paid to or for members (Part IX, column (A), line 4)	21,763,646	28,660,739
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	1,872,052	1,845,838
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ <u>1,353,546</u>	0	0
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	3,949,316	4,153,447
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	27,585,014	34,660,024
19	Revenue less expenses. Subtract line 18 from line 12	61,064,310	11,994,174	
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	344,320,636	367,284,610
	22	Net assets or fund balances. Subtract line 21 from line 20	122,221,508	118,697,485
		222,099,128	248,587,125	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer _____ Date _____
Howard Rabner CPA, COO/CFO
 Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name _____ Preparer's signature _____ Date _____ Check if self-employed PTIN _____
 Firm's name ▶ _____ Firm's EIN ▶ _____
 Firm's address ▶ _____ Phone no. _____

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

THE MISSION OF JCF IS TO SERVICE THE CHARITABLE AIMS AND INTERESTS OF JCF DONORS BY GATHERING,
INVESTING AND DISBURSING CHARITABLE FUNDS ON THEIR BEHALF AND ENCOURAGING ALLOCATION OF THESE
MONIES TO ENHANCE AND ENSURE THE CONTINUITY OF CHARITABLE INSTITUTIONS DESIGNATED BY THE DONOR
AND APPROVED BY THE JCF BOARD.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses \$ 30,634,438 including grants of \$ 28,660,739) (Revenue \$ 0)

ENDOWMENT FUNDS PROVIDE A CRITICAL BASE OF SUPPORT, SERVING THE JEWISH FEDERATION OF GREATER
METROWEST, NJ AND OUR PARTNER AGENCIES AS THEY STRIVE TO MEET PRESSING NEEDS LOCALLY, IN ISRAEL
AND AROUND THE WORLD. IN RECENT YEARS, JCF HAS BEEN THE FOCUS OF NEW AND INNOVATIVE COMMUNITY
DEVELOPMENT AND PROGRAMMATIC INITIATIVES. WE HOUSE A PLANNED GIFT AND ENDOWMENT DEVELOPMENT
DEPARTMENT STAFFED BY GIFT PLANNING PROFESSIONALS WHO ARE PREPARED TO ASSIST DONORS AND THEIR
FAMILIES WITH ALL ASPECTS OF CHARITABLE GIFT PLAN DESIGN AND IMPLEMENTATION. JCF MANAGES THE
ADMINISTRATION OF DONOR ADVISED FUNDS AND SUPPORTING FOUNDATIONS, WORKING CLOSELY WITH DONORS
AND THEIR FAMILIES IN HELPING THEM ACHIEVE THEIR PHILANTHROPIC GOALS. THE FOUNDATION TAKES
RESPONSIBILITY FOR ALL ASPECTS OF MANAGING THESE FUNDS, ENABLING OUR DONORS TO FOCUS ON THEIR
CHARITABLE GIVING. THERE ARE CURRENTLY 420 FUNDS THAT DISTRIBUTED A TOTAL OF \$28,381,786 TO 310
CHARITIES.

4b (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe in Schedule O.)
(Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

4e Total program service expenses **▶** 30,634,438

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14a Did the organization maintain an office, employees, or agents outside of the United States?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions)</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<input type="checkbox"/>	<input type="checkbox"/>
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Part IV Checklist of Required Schedules *(continued)*

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	✓
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	✓
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	✓
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26	✓
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	✓
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	✓
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	✓
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	✓
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	✓
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	✓
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	✓
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	✓
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	✓

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	5
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	✓

Part V **Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	✓
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b	✓
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	✓
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	✓
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	✓
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	✓
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	✓
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	✓
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	✓
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	✓
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.	15	✓
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	✓

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	<input checked="" type="checkbox"/>	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		<input checked="" type="checkbox"/>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		<input checked="" type="checkbox"/>
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		<input checked="" type="checkbox"/>
6	Did the organization have members or stockholders?		<input checked="" type="checkbox"/>
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		<input checked="" type="checkbox"/>
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		<input checked="" type="checkbox"/>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	<input checked="" type="checkbox"/>	
8b	Each committee with authority to act on behalf of the governing body?	<input checked="" type="checkbox"/>	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		<input checked="" type="checkbox"/>

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		<input checked="" type="checkbox"/>
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<input checked="" type="checkbox"/>	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	<input checked="" type="checkbox"/>	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<input checked="" type="checkbox"/>	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	<input checked="" type="checkbox"/>	
13	Did the organization have a written whistleblower policy?	<input checked="" type="checkbox"/>	
14	Did the organization have a written document retention and destruction policy?	<input checked="" type="checkbox"/>	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	<input checked="" type="checkbox"/>	
15b	Other officers or key employees of the organization	<input checked="" type="checkbox"/>	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		<input checked="" type="checkbox"/>
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ► **NJ**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records ►

Howard Rabner, (973)929-3000
 901 Route 10, Whippany, NJ 07981

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Gary O Aidekman Trustee	1.00 0.00	✓						0	0	0
Martin Barber Past President and Trustee	1.00 0.00	✓						0	0	0
Dov Ben-Shimon Secretary, Exec VP CEO	9.00 31.00	✓		✓				0	388,634	59,122
Phyllis Bernstein Trustee	1.00 0.00	✓						0	0	0
Jeffrey Braemer Trustee	1.00 0.00	✓						0	0	0
Gary Botwinick Trustee	1.00 0.00	✓						0	0	0
Debby Brafman Trustee	1.00 0.00	✓						0	0	0
Jody Hurwitz Caplan Trustee	1.00 0.00	✓						0	0	0
Laura Cohen Trustee	1.00 0.00	✓						0	0	0
Leslie Dannin Rosenthal Trustee	1.00 0.00	✓						0	0	0
Jerry Deener Trustee	1.00 0.00	✓						0	0	0
Steven Fishman Trustee	1.00 0.00	✓						0	0	0
Martin S Fox Trustee	1.00 0.00	✓						0	0	0
Neil B Goldstein Trustee	1.00 0.00	✓						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Renee Golush	1.00									
Trustee	0.00	✓					0	0	0	
Michael Goen	1.00									
Trustee	0.00	✓					0	0	0	
Lawrence Gotfried	1.00									
Trustee	0.00	✓					0	0	0	
Paula Gottesman	1.00									
Past President and Trustee	0.00	✓					0	0	0	
Kenneth R Heyman	1.00									
Past President and Trustee	0.00	✓					0	0	0	
Jay Kaplan	1.00									
Trustee	0.00	✓					0	0	0	
Stephen Kepniss	1.00									
Trustee	0.00	✓					0	0	0	
Scott Krieger	1.00									
Trustee	0.00	✓					0	0	0	
Robert G Kuchner	1.00									
President	0.00	✓		✓			0	0	0	
Peter A Langerman	1.00									
Trustee	0.00	✓					0	0	0	
Simon Levin	1.00									
Trustee	0.00	✓					0	0	0	
Joan Levinson	1.00									
Trustee	0.00	✓					0	0	0	
Steven D Levy	1.00									
Vice President	0.00	✓		✓			0	0	0	
Jonathan Liss	1.00									
Trustee	0.00	✓					0	0	0	

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Jean Mandell	1.00									
Trustee	0.00	✓					0	0	0	
Lee S Murnick	1.00									
Trustee	0.00	✓					0	0	0	
Maxine B Murnick	1.00									
Trustee	0.00	✓					0	0	0	
Ariel Nelson	1.00									
Treasurer	0.00	✓		✓			0	0	0	
Harris Nydick	1.00									
Vice President	0.00	✓		✓			0	0	0	
Howard Rabner	13.00									
CFO and Asst Treasurer	27.00	✓		✓			0	217,281	33,586	
Kenneth Rosenberg	1.00									
Trustee	0.00	✓					0	0	0	
Debbie Rovner	1.00									
Trustee	0.00	✓					0	0	0	
Paula Saginaw	1.00									
Trustee	0.00	✓					0	0	0	
Michael Schechner	1.00									
Trustee	0.00	✓					0	0	0	
Floyd Shapiro	1.00									
Past President and Trustee	0.00	✓					0	0	0	
Sandra Sherman	1.00									
Trustee	0.00	✓					0	0	0	
Anita Siegel	1.00									
Trustee	0.00	✓					0	0	0	
Richard Slutzky	1.00									
Trustee	0.00	✓		✓			0	0	0	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Andrew J Stamelman Past President and Trustee	1.00 0.00	<input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Stanley Stone Exec Dir and Asst Secy	35.00 5.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	274,668	39,003
Jon Ulanet Trustee	1.00 0.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Michael Weinstock Trustee	1.00 0.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Eugenia Yudanin Vice President	1.00 0.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Edward Zinbarg Trustee	1.00 0.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Jill Wasserman Assoc Exec Director	35.00 5.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	120,486	42,934
Barry Milchman Controller	40.00 0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	125,125	285
Kim Hirsch Director Philanthropic Initiatives	32.00 0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	100,184	17,518
Jeanette Karp Senior Development Officer	40.00 0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	101,308	2,749
Bonnie Sterling VP, Human Resources	3.00 37.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	115,990	30,449
1b Sub-total								0	1,443,676	225,646
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								0	1,443,676	225,646

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Prime Buchholz And Assoc, 1130 Sherbrooke St W - Ste 1005, Montreal, QC H3A 2M8	Investment consultant	218,523
Fiduciary Technology Partners, 8 Sound Shore Dr Ste 180, Greenwich, CT 06830	Software sub-fund acctg	217,875
Van Berkomp and Assoc, 901 South Bond Street, Baltimore, MD 21231	Asset Manager	159,037
FIDUCIARY TRUST INTERNATIONAL, 280 PARK AVENUE, NEW YORK, NY 10017	INVESTMENT MANAGEMENT	142,098
Edgewood Management LLC, 535 Madison Avenue 15th Floor, New York, NY 10022	Investment Management	130,864

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **2**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a 0					
	b	Membership dues	1b 0					
	c	Fundraising events	1c 0					
	d	Related organizations	1d 0					
	e	Government grants (contributions)	1e 0					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 38,275,997					
	g	Noncash contributions included in lines 1a-1f: \$	21,601,815					
	h	Total. Add lines 1a-1f ▶		38,275,997				
Program Service Revenue			Business Code					
	2a	Admin fee from managed funds	523991	719,660	719,660	0	0	
	b	-----						
	c	-----						
	d	-----						
	e	-----						
	f	All other program service revenue .		0	0	0	0	
g	Total. Add lines 2a-2f ▶		719,660					
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) ▶		7,865,240	0	245,255	7,619,985	
	4	Income from investment of tax-exempt bond proceeds ▶		0	0	0	0	
	5	Royalties ▶		0	0	0	0	
	6a	Gross rents	(i) Real	2,376,826				
			(ii) Personal		0			
			b	Less: rental expenses	2,368,604	0		
			c	Rental income or (loss)	8,222	0		
	d	Net rental income or (loss) ▶		8,222	8,222	0	0	
	7a	Gross amount from sales of assets other than inventory	(i) Securities	102,572,345	0			
			(ii) Other		0			
			b	Less: cost or other basis and sales expenses	103,222,956	0		
			c	Gain or (loss)	-650,611	0		
	d	Net gain or (loss) ▶		-650,611	0	0	-650,611	
	8a	Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18 a						
	b	Less: direct expenses b						
	c	Net income or (loss) from fundraising events . ▶						
	9a	Gross income from gaming activities. See Part IV, line 19 a						
b	Less: direct expenses b							
c	Net income or (loss) from gaming activities . . ▶							
10a	Gross sales of inventory, less returns and allowances a							
		b	Less: cost of goods sold b					
		c	Net income or (loss) from sales of inventory . . ▶					
		Business Code						
11a	MISCELLANEOUS INCOME	900099	435,690	435,690	0	0		
b	-----							
c	-----							
d	All other revenue		0	0	0	0		
e	Total. Add lines 11a-11d ▶		435,690					
12	Total revenue. See instructions ▶		46,654,198	1,163,572	245,255	6,969,374		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	24,859,731	24,859,731		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	0	0		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	3,801,008	3,801,008		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	379,652	117,692	117,692	144,268
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,130,120	350,337	350,337	429,446
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	33,839	10,490	10,490	12,859
9 Other employee benefits	189,704	58,808	58,808	72,088
10 Payroll taxes	112,523	34,882	34,882	42,759
11 Fees for services (non-employees):				
a Management				
b Legal	3,000	930	930	1,140
c Accounting	71,094	22,039	22,039	27,016
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	1,417,832	0	1,417,832	0
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	24,722	7,664	7,664	9,394
12 Advertising and promotion	39,836	12,349	12,349	15,138
13 Office expenses	1,141,411	353,838	353,838	433,735
14 Information technology	250,838	77,760	77,760	95,318
15 Royalties				
16 Occupancy	82,094	25,449	25,449	31,196
17 Travel	17,726	5,495	5,495	6,736
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	9,616	2,981	2,981	3,654
20 Interest	66,716	20,682	20,682	25,352
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	869,491	869,491		
23 Insurance	9,071	2,812	2,812	3,447
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a UBIT	150,000	0	150,000	0
b				
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	34,660,024	30,634,438	2,672,040	1,353,546
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)
		Beginning of year		End of year
Assets	1 Cash—non-interest-bearing	1,030,479	1	40,222
	2 Savings and temporary cash investments	4,457,047	2	4,119,675
	3 Pledges and grants receivable, net	95,396	3	67,777
	4 Accounts receivable, net	1,053,356	4	1,951,001
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L	0	5	0
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L	0	6	0
	7 Notes and loans receivable, net	0	7	0
	8 Inventories for sale or use	0	8	0
	9 Prepaid expenses and deferred charges	29,449	9	23,695
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 43,296,575		
	b Less: accumulated depreciation	10b 37,654,066	6,512,000	10c 5,642,509
	11 Investments—publicly traded securities	234,567,767	11	253,997,561
	12 Investments—other securities. See Part IV, line 11	90,572,078	12	95,106,527
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	6,003,064	15	6,335,643
16 Total assets. Add lines 1 through 15 (must equal line 34)	344,320,636	16	367,284,610	
Liabilities	17 Accounts payable and accrued expenses	527,211	17	571,742
	18 Grants payable	1,804,698	18	1,593,140
	19 Deferred revenue	1,325,657	19	1,766,535
	20 Tax-exempt bond liabilities	5,400,000	20	0
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	112,038,282	21	113,718,951
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	1,125,660	25	1,047,117
	26 Total liabilities. Add lines 17 through 25	122,221,508	26	118,697,485
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	173,774,222	27	199,316,394
	28 Temporarily restricted net assets	43,920,616	28	44,740,745
	29 Permanently restricted net assets	4,404,290	29	4,529,986
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	222,099,128	33	248,587,125	
34 Total liabilities and net assets/fund balances	344,320,636	34	367,284,610	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	46,654,198
2	Total expenses (must equal Part IX, column (A), line 25)	2	34,660,024
3	Revenue less expenses. Subtract line 2 from line 1	3	11,994,174
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	222,099,128
5	Net unrealized gains (losses) on investments	5	14,814,295
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-320,472
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	248,587,125

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		<input checked="" type="checkbox"/>
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input checked="" type="checkbox"/> Both consolidated and separate basis	<input checked="" type="checkbox"/>	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	<input checked="" type="checkbox"/>	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		<input checked="" type="checkbox"/>
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ	Employer identification number 22-1714130
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Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vii)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	13,231,943	15,310,097	26,061,230	76,004,527	39,431,347	170,039,144
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	13,231,943	15,310,097	26,061,230	76,004,527	39,431,347	170,039,144
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						66,572,364
6 Public support. Subtract line 5 from line 4						103,466,780

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
7 Amounts from line 4	13,231,943	15,310,097	26,061,230	76,004,527	39,431,347	170,039,144
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	4,589,871	8,648,158	3,291,382	8,348,825	6,977,596	31,855,832
9 Net income from unrelated business activities, whether or not the business is regularly carried on	286,747	462,005	562,061	302,644	245,255	1,858,712
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	274,269	12,360	507,405	158,899	0	952,933
11 Total support. Add lines 7 through 10						204,706,621
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f))	14	50.54 %
15 Public support percentage from 2017 Schedule A, Part II, line 14	15	42.9 %
16a 33 1/3% support test—2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 33 1/3% support test—2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>		
17a 10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2017 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2018 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2017 Schedule A, Part III, line 17	18	%
19a 33 1/3% support tests—2018. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support tests—2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
10b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations *(continued)*

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b	A family member of a person described in (a) above?	11b	
c	A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>	11c	

Section B. Type I Supporting Organizations

		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	1	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	2	

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	1	

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	2	
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	3	

Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2	Activities Test. Answer (a) and (b) below.		
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	2a	
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	2b	
3	Parent of Supported Organizations. Answer (a) and (b) below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	3a	
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	3b	

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C—Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A, Part II, Line 10 - MISCELLANEOUS INCOME: 2014 \$274,269; 2015 \$12,360; 2016 \$507,405; 2017 \$158,899; 2018 \$0.

Area with horizontal dashed lines for supplemental information.

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ	Employer identification number 22-1714130
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	319	0
2 Aggregate value of contributions to (during year)	32,798,573	0
3 Aggregate value of grants from (during year)	23,317,892	0
4 Aggregate value at end of year	181,778,993	0
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1	▶	\$	0
(ii) Assets included in Form 990, Part X	▶	\$	315,000

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1	▶	\$	0
b Assets included in Form 990, Part X	▶	\$	0

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a** Public exhibition
- b** Scholarly research
- c** Preservation for future generations
- d** Loan or exchange programs
- e** Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	112,038,282
1d Additions during the year	11,918,192
1e Distributions during the year	10,237,524
1f Ending balance	113,718,950

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	4,596,247	4,426,074	4,189,343	4,550,031	4,631,962
b Contributions	23,884	30,675	5,100	0	31,450
c Net investment earnings, gains, and losses	111,988	367,678	513,223	-134,672	92,603
d Grants or scholarships	202,133	228,180	281,592	226,016	205,984
e Other expenditures for facilities and programs	0	0	0	0	0
f Administrative expenses	0	0	0	0	0
g End of year balance	4,529,986	4,596,247	4,426,074	4,189,343	4,550,031

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment 0 %
- b** Permanent endowment 100 %
- c** Temporarily restricted endowment 0 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(ii) related organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? **3b**

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	283,454	2,953,205	0	3,236,659
b Buildings	20,432,192	17,322,417	35,348,759	2,405,850
c Leasehold improvements	0	0	0	0
d Equipment	1,002,472	1,302,835	2,305,307	0
e Other	0	0	0	0
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				5,642,509

Part VII Investments—Other Securities.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives	0	
(2) Closely-held equity interests	0	
(3) Other PRIVATE EQUITIES & HEDGE FUND INVESTMENTS	91,229,130	End-of-Year Market Value
(A) STATE OF ISRAEL BONDS	3,877,397	End-of-Year Market Value
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	95,106,527	

Part VIII Investments—Program Related.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2) SPLIT INTEREST AGREEMENTS	1,047,117
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	1,047,117

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization’s financial statements that reports the organization’s liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	61,926,545
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	4,270,974
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIII.)	2d	10,050,701
e	Add lines 2a through 2d	2e	14,321,675
3	Subtract line 2e from line 1	3	47,604,870
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,417,832
b	Other (Describe in Part XIII.)	4b	-2,368,504
c	Add lines 4a and 4b	4c	-950,672
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	46,654,198

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	48,732,895
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Other losses	2c	0
d	Other (Describe in Part XIII.)	2d	2,368,604
e	Add lines 2a through 2d	2e	2,368,604
3	Subtract line 2e from line 1	3	46,364,291
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,417,832
b	Other (Describe in Part XIII.)	4b	-13,122,099
c	Add lines 4a and 4b	4c	-11,704,267
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	34,660,024

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part III, Line 4 - COLLECTIONS OF ART INCLUDE MEMORIAL SCULPTURES IN REMEMBRANCE OF THE VICTIMS AND SURVIVORS OF THE HOLOCAUST, ACTING AS A SOLEMN SYMBOL OF THE GENOCIDE.

Schedule D, Part IV, Line 1b - JCF HAS CUSTODIAL ARRANGEMENTS WITH SUPPORTING FOUNDATIONS WHICH ARE SEPARATE ENTITIES AND FILE THEIR OWN INDIVIDUAL FORMS 990.

Schedule D, Part IV, Line 2b - CUSTODIAL ARRANGEMENTS REPRESENT FUNDS PROVIDED TO THE FOUNDATION BY BOTH RELATED BENEFICIARY AGENCIES AND UNRELATED, NON-BENEFICIARY AGENCIES TO BE INVESTED. ALL ACTIVITY INCLUDING FUNDS INVESTED, DISTRIBUTIONS AND THE NET INVESTMENT EARNINGS ALLOCABLE TO THESE FUNDS ARE RECORDED AS A LIABILITY. THESE FUNDS ARE INVESTED IN THE VARIOUS POOLS OFFERED BY THE FOUNDATION BASED ON INSTRUCTIONS RECEIVED FROM THE INVESTORS PURSUANT TO WRITTEN AGREEMENTS. CERTAIN INVESTMENT POOLS ALLOW THE INVESTORS TO WITHDRAW FUNDS WITH RELATIVELY SHORT NOTICE (ON DEMAND) WHILE OTHER INVESTMENT POOLS PLACE SIGNIFICANT RESTRICTIONS ON AN INVESTOR'S ABILITY TO WITHDRAW FUNDS (OVER SEVERAL YEARS).

Schedule D, Part V, Line 4 - THE INTENDED USES FOR THE ENDOWMENT FUNDS ARE FOR HUMANITARIAN, EDUCATIONAL, CULTURAL AND RELIGIOUS NEEDS IN THE LOCAL COMMUNITY, NATIONALLY AND THROUGHOUT THE WORLD.

Schedule D, Part X, Line 2 - THE FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. ACCORDINGLY, NO PROVISION FOR FEDERAL INCOME TAXES HAS BEEN RECORDED IN THE STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS OTHER THAN FOR UNRELATED BUSINESS INCOME TAX, WHICH IS DUE BASED ON PASS-THROUGH TAXABLE INCOME RECEIVED FROM INVESTMENTS IN ALTERNATIVE INVESTMENTS WHICH AMOUNTED TO \$245,255 AND \$302,664 FOR THE YEARS ENDED JUNE 30, 2019 AND 2018, RESPECTIVELY. MANAGEMENT HAS DETERMINED THAT THERE ARE NO UNCERTAIN TAX POSITIONS AT THE FOUNDATION AT JUNE 30, 2019 OR 2018. IN ADDITION, THE FOUNDATION DID NOT HAVE ANY INCOME TAX RELATED PENALTIES OR INTEREST FOR THE PERIODS REPORTED IN THE FINANCIAL STATEMENTS.

Part XIII - Supplemental Information (Continued)

Schedule D, Part XI, Line 2d - SUPPORTING FOUNDATIONS ADDITIONS DURING THE YEAR - \$9,730,229; CHANGES IN VALUATION ALLOWANCE \$320,472.

Schedule D, Part XI, Line 4b - RENTAL EXPENSES OF \$2,368,504 ARE NETTED IN FORM 990 AND SHOWN GROSS IN THE AUDITED FINANCIAL STATEMENTS.

Schedule D, Part XII, Line 2d - RENTAL EXPENSE OF \$2,368,604 ARE NETTED IN FORM 990 AND SHOWN GROSS IN THE AUDITED FINANCIAL STATEMENTS

Schedule D, Part XII, Line 4b - SUPPORTING FOUNDATIONS DISTRIBUTIONS DURING THE YEAR - \$13,122,099;

**SCHEDULE F
(Form 990)**

Statement of Activities Outside the United States

OMB No. 1545-0047

2018

Open to Public Inspection

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Employer identification number

22-1714130

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) Middle East and North Africa	0	0	Investments	STATE OF ISRAEL BONDS	3,877,397
(2) Middle East and North Africa	0	0	Grantmaking	GENERAL CHARITABLE CO	3,801,008
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Subtotal					
b Total from continuation sheets to Part I					
c Totals (add lines 3a and 3b)	0	0			7,678,405

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* **Yes** **No**

- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* **Yes** **No**

- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* **Yes** **No**

- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* **Yes** **No**

- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* **Yes** **No**

- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* **Yes** **No**

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

**Open to Public
Inspection**

Name of the organization

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Employer identification number

22-1714130

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 210

3 Enter total number of other organizations listed in the line 1 table ▶ 0

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	Abrams Hebrew Academy 31 West College Avenue Yardley, PA 19067	21-6001415	120,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Academy for Jewish Religion 28 Wells Avenue Yonkers, NY 10701	06-1220056	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Action Against Hunger USA One Whitehall Street 2nd Floor New York, NY 10004	13-3327220	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Adler Aphasia Center Attn Karen Tucker 60 West Hunter Avenue Maywood, NJ 07607	02-0687863	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Adolph and Rose Levis JCC 9801 Donna Klein Blvd Boca Raton, FL 33428	33-4281788	6,200	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Alexander Muss High School in Israel Attention Hindie Fried 78 Randall Avenue Rockville Centre, NY 11570	59-0173782	19,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Civil Liberties Union Foundation NY 125 Broad Street 18th Floor New York, NY 10004	13-6213516	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Purpose of grant	General Charitable Purposes			
Name and address	American Committee for Shaare Zedek 55 West 39 Street 4th Floor New York, NY 10018	13-5645878	20,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Friends of Leket Israel P O Box 2090 Teaneck, NJ 07666	20-8202424	100,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Friends of Migdal Ohr 1560 Broadway Suite 807 New York, NY 10036	13-3389558	60,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	AMERICAN FRIENDS OF NETIV ARYEH INC 18 Orchard Hill Dr Monsey, NY 10952	13-4258585	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Friends of OR National Missions Hirth and Assoc care of L Cohen 36 West 44th Street Ste 1414 New York, NY 10036	30-0208763	120,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Jewish Committee 225 Millburn Avenue Suite 305 Attention Morgan Kronenberg Millburn, NJ 07041	13-5563393	50,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Jewish Joint Distribution Committee 220 E 42nd St Suite 400 New York, NY 10017	13-1656634	69,183	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Society for TechnionIsrael Inst of Technology 55 East 59th Street 14th Floor	13-0434195	25,838	0

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	New York, NY 10022			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Society for the Prevention of Cruelty to Animals Attention Janice H Iannelli 424 East 92nd Street New York, NY 10128	13-1623829	65,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	American Society for Yad Vashem 500 5th Avenue 42nd Floor New York, NY 10110	13-3106768	18,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	ASYLUM ARTS INC 68 Jay St Ste 503 Brooklyn, NY 11201	81-1339909	7,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	ATLANTA JEWISH ACADEMY INC 5200 Northland Drive Atlanta, GA 30342	58-1088687	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Bachurei Chemed of Long Beach PO Box 389 Long Beach, NY 11561	11-1864921	53,018	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Bancroft Neuro Health 1255 Caldwell Road Cherry Hill, NJ 08043	21-0672770	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	BANCROFT REHABILITATION SERVICES CORPORATION 1255 CALDWELL RD CHERRY HILL, NJ 08034	22-3139095	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

Name and address	Barnard College Patricia Urena Office of Dev 3009 Broadway New York, NY 10027	13-1628149	60,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Bensalem Kollel Synagogue and Outreach Center 2446 Bristol Road Bensalem, PA 19020	23-3045942	16,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Bet Am Shalom Synagogue 295 Soundview Avenue White Plains, NY 10606	13-1913705	52,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	BNAI SHALOM Attention Gary Rothschild 300 Pleasant Valley Way West Orange, NJ 07752	22-1554526	11,363	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Bonei Olam 1755 46th Street Brooklyn, NY 11204	11-3473757	6,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Boston Symphony Orchestra Inc PO BOX Attention Nina Jung 301 Massachusetts Avenue Boston, MA 02115	04-2103550	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Boys Town Jerusalem PMB 6250 1 Penn Plaza New York, NY 10119	11-5324002	21,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Brandeis University Office of Development	04-2103552	10,000	0

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	PO Box 549110 M5126 Waltham, MA 02554			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	CENTER FOR INITIATIVES IN JEWISH EDUCATION INC 45 Broadway Suite 3050 New York, NY 10006	77-0698155	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Central Fund of Israel Shurat HaDin c/o Berkman Law Office 111 Livingston Street Suite 1928 Brooklyn, NY 11201	13-2992985	17,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Chabad of Clinton Hill and Pratt 541 Myrtle Avenue Brooklyn, NY 11205	51-0592873	22,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Chabad of the Brazos 201 Live Oak Street College Station, TX 77096	23-7278350	18,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Chai Lifeline 151 West 30th Street 3rd Floor New York, NY 10001	11-2940331	29,990	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Children's Tumor Foundation 120 Wall Street 16th Floor New York, NY 10005	13-2298956	12,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	COLLEGE OF AMERICAN PATHOLOGISTS FOUNDATION 325 WAUKEGAN RD NORTHFIELD, IL 60093	36-6134600	6,320	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Name and address	Columbia Barnard Hillel Kraft Ctr for Jewish Student Life 606 W 115th Street New York, NY 10025	23-7077182	12,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Columbia University in the City of New York Graduate School of Journalism 2950 Broadway New York, NY 10027	13-5598093	100,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Committee for Accuracy in Middle East Reporting in America CAMERA 62 William Street 4th Floor New York, NY 10005	52-1332702	60,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Community Food Bank of New Jersey Attn Renee Helfenstein 31 Evans Terminal Road Hillside, NJ 07205	22-2423882	45,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Community Foundation of NJ P O Box 338 Morristown, NJ 07963	22-2281783	45,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation AA B'nai Jacob & David 700 Pleasant Valley Way West Orange, NJ 07052	22-1813528	16,930	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation Agudath Israel 20 Academy Road Caldwell, NJ 07006	22-1515560	104,609	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation Ahavat Torah 390 White Oak Ridge Road	22-3764133	14,400	0

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	Short Hills, NJ 07078			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation Beth El South Orange 222 Irvington Avenue South Orange, NJ 07079	22-1448040	11,082	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation B'nai Israel 160 Millburn Ave Millburn, NJ 07041	22-1533504	5,400	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation B'nai Jeshurun 1025 South Orange Avenue Short Hills, NJ 07078	22-1487157	6,640	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation Oheb Shalom 170 Scotland Road South Orange, NJ 07079	22-1510213	252,107	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Congregation Rodeph Shalom 615 North Broad Street Philadelphia, PA 19123	23-1365228	6,430	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	CONNECTIONS AT HOME NEW JERSEY 271 GROVE AVENUE SUITE A VERONA, NJ 07044	45-3121576	14,904	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Crohn's Colitis Foundation of America 45 Wilson Avenue Manalapan, NJ 07726	13-6193105	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Daughters of Israel	22-1487162	51,545	0

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	1155 Pleasant Valley Way West Orange, NJ 07052			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	DELAWARE VALLEY FRIENDS SCHOOL 19 E CENTRAL AVE PAOLI, PA 19301	23-2416737	20,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Eb Research Partnership Inc 132 East 43rd St No 432 New York, NY 10017	27-2417202	6,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Echoing Green 462 Seventh Avenue 13th floor New York, NY 10018	13-3424419	75,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	ECLC of NJ a New Jersey Non Profit Corporation 100 Passaic Avenue Suite 1 Chatham, NJ 07928	22-2151162	9,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Eldridge Street Project 12 Eldridge Street New York, NY 10002	13-3379555	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Emunah of America 315 West 36 St 2nd floor New York, NY 10018	13-2670365	40,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Equal Justice Initiative 122 Commerce St Montgomery, AL 36104	63-1135091	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Name and address	Facing History and Ourselves Attn Nikki Hertzberg 150 Broadway Suite 2100 New York, NY 10038	04-2761636	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Family Connections Attention Development Office 7 Glenwood Avenue Suite 101 East Orange, NJ 07017	22-1865826	30,582	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Federation of Jewish Communities of CIS 445 Park Avenue 9th Floor New York, NY 10126	13-3970940	8,600	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	FJC A Foundation of Donor Advised Funds Natan 120 East 23rd Street New York, NY 10010	13-3848582	74,214	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Foundation for Conservative Masorti Judaism in Israel 3080 Broadway New York, NY 10027	13-3137586	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Friends of the Arava Institute 1320 Centre Street Suite 206 Newton, MA 02459	11-3485736	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Friends of the Israel Defense Forces 60 East 42nd Street Attention Howard Gases New York, NY 10165	13-3156445	25,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Friends of United Hatzalah 208 East 51st Street Box 303 New York, NY 10022	11-3533002	18,000	0

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IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Friendship Circle MetroWest 10 Microlab Road Livingston, NJ 07039	22-6017975	28,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Garden State Discovery Museum Center for Learning 2040 Springdale Road Cherry Hill, NJ 08003	22-3410864	17,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Gift of Life Bone Marrow Foundation 5901 Broken Sound Pkwy NW Suite 600 Boca Raton, FL 33487	22-3131232	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Golda Och Academy Attention Stephanie BashSoudry 1418 Pleasant Valley Way West Orange, NJ 07052	22-1779887	664,946	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Gottesman RTW Academy Attn Ms Naomi Bacharach 146 Dover Chester Road Randolph, NJ 07869	22-1833220	1,083,804	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	GRAMEEN AMERICA INC 150 WEST 30TH ST 8TH FL NEW YORK, NY 10001	20-8497991	30,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Groundwork Elizabeth 205 First St Elizabeth, NJ 07206	56-2397106	8,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

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Name and address	Hadassah the Women's Zionist Organization of America NY Attn Nantambu Brown Director DPCIT 40 Wall Street New York, NY 10005	13-6110872	28,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Hairy Cell Leukemia Foundation 85 Broad Street 28th floor New York, NY 10004	36-3327001	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	HAZON 25 Broadway Suite 700 NEW YORK, NY 10004	13-1623922	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Hebrew Academy of Nassau County 240 Hempstead Avenue West Hempstead, NY 11552	11-1733449	60,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Hebrew Day School of Sullivan & Ulster PO Box 239 4718 State Road 42 Kiamesha Lake, NY 12751	14-1406962	6,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	HEBREW HOME FOR THE AGED ATRIVERDALE FOUNDATION INC 5901 Palisade Ave Bronx, NY 10471	20-4352212	18,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Hillel of Metro Detroit 5221 Gullen Mall 667 Ctr Bldg Attention Miriam Starkman Detroit, MI 48202	38-6028429	10,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Hillel The Foundation for JCL P O Box 92994 Washington, DC 20090	52-1844823	61,500	0

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	HonestReportingCom 165 East 56th Street 2nd Floor New York, NY 10022	06-1611859	6,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	HONEYMOON ISRAEL FOUNDATION INC 6070 WHITEGATE XING E AMHERST, NY 14051	47-1291052	37,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	ImpactIsrael 4340 EastWest Highway Suite 202 Bethesda, MD 20814	22-3090463	12,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Independent Curators International 401 Broadway Suite 1620 New York, NY 10013	52-1020481	24,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Ironbound Community Corporation 315317 Elm Street Newark, NJ 07105	22-1916086	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	ISRAEL ON CAMPUS COALITION Attn Jacob Baime 734 15th Street NW Suite 600 Washington, DC 20005	30-0664947	150,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jazz House Kids 347 Bloomfield Avenue Montclair, NJ 07042	56-2303577	30,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	JCC Association	13-5599486	7,200	0

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

520 Eighth Avenue 4th Floor
New York, NY 10018

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	JCC MetroWest	22-2680030	434,522	0
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Attn Jennifer Rosa
760 Northfield Avenue
West Orange, NJ 07052

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	JCC of Central NJ	22-2667094	35,000	0
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Attention Michael Goldstein
1391 Martine Ave
Scotch Plains, NJ 07076

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	JEP Congregations of Long Island	11-3149111	25,000	0
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110 Rockaway Turnpike
Lawrence, NY 11559

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jespy House	22-2186490	97,364	0
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102 Prospect Street
South Orange, NJ 07079

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jewbelong Inc	81-3739789	100,000	0
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45 Afterglow Way
Verona, NJ 07044

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jewish Agency for Israel North American Council	23-0053483	32,500	0
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JAFINA
633 3rd Ave 32nd Floor
New York, NY 10017

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jewish Broadcasting Service	13-2974957	10,000	0
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PO Box 180
Riverdale Station, NY 10471

IRC code section 501(c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant	General Charitable Purposes			
Name and address	Jewish Community Foundation of Greater MetroWest NJ PO Box 929 901 Route 10 Whippany, NJ 07981	22-1714130	6,234,249	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Council for Public Affairs 116 East 27th Street 10th Floor New York, NY 10016	13-1624104	140,884	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Family Service Agency of Central New Jersey 655 Westfield Avenue Elizabeth, NJ 07208	22-1487364	177,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Family Service of MetroWest Attention Kimberly Colchamiro 256 Columbia Turnpike Suite 105 Florham Park, NJ 07932	22-1687995	734,142	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Federation of Collier County 2500 Vanderbilt Beach Road 2201 Naples, FL 34109	59-2151725	7,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Federation of Greater MetroWest New Jersey 901 Route 10 Attention Donna Zheng Whippany, NJ 07981	22-1487222	10,132,391	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	JEWISH FEDERATION OF GREATER METROWEST NJ 901 Route 10 Attention Donor Resource Center Whippany, NJ 07981	22-1487222	1,282,597	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

Name and address	Jewish Federation of Greater Phoenix 12701 North Scottsdale Road Suite 201 Scottsdale, AZ 85254	45-3910992	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Federation of Palm Beach County 1 Harvard Circle Suite 100 West Palm Beach, FL 33409	59-0948696	60,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Federation of Somerset Hunterdon Warren 775 Talamini Road Bridgewater, NJ 08807	22-1668993	35,604	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Funders Network 150 West 30th Street Suite 900 New York, NY 10001	23-2742482	20,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Historical Society of MetroWest 901 Route 10 Whippany, NJ 07981	22-3054709	16,187	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Institute for National Security Affairs 1101 14th Street NW Suite 1110 Washington, DC 20005	52-1233683	12,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish Museum of NY 1109 Fifth Avenue at 92nd Street New York, NY 10128	13-6146854	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Jewish National Fund Rockville Center 78 Randall Avenue Rockville Center, NY 11570	13-1659627	162,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jewish Service for the Developmentally Disabled 270 Pleasant Valley Way West Orange, NJ 07052	22-3479872	70,951	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jewish Theological Seminary of America 3080 Broadway Box 62 Development New York, NY 10027	13-0887640	42,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Jewish Vocational Service of MetroWest 354 Eisenhower Parkway Suite 2150 Plaza I Livingston, NJ 07039	22-1487229	847,500	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	JEWISH WORLD WATCH 5551 BALBOA BLVD ENCINO, CA 91316	20-3406211	10,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Joseph Kushner Hebrew Academy Attention Daniel Israeli 110 South Orange Avenue Livingston, NJ 07039	22-1520392	211,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Kehilat Rayim Ahuvim c/o Paul Goldstein 180 West End Avenue 4C New York, NY 10023	20-1565283	15,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	League of Composers ISCM NYU Music Dept Friedrich Kern 24 Waverly Place Room 268 New York, NY 10003	23-7028921	16,500	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

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Purpose of grant	General Charitable Purposes			
Name and address	Leyden High Schools Foundation District 212 3400 Rose Street Franklin Park, IL 60131	36-3792880	9,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Lido Beach Synagogue 1 Fairway Road Long Beach, NY 11561	23-7110267	32,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Lubavitch of Bucks County 25 North State Street Newtown, PA 18940	22-3837750	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Maimonides Medical Center 4802 10th Avenue Brooklyn, NY 11219	11-1635081	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Marc Lustgarten Pancreatic Cancer Foundation 415 Crossways Park Drive Suite D Woodbury, NY 11797	31-1611837	11,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Mayo Foundation Attention Wendy Frost 200 First Street SW Rochester, MN 55905	41-6011702	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Mental Health Assoc of Essex County 33 South Fullerton Avenue Montclair, NJ 07042	22-1568147	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Mesivta Tifereth Israel of Rizhin 1320 45th Street Brooklyn, NY 11219	13-2682612	17,000	0

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IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Montclair Art Museum 3 South Mountain Avenue Montclair, NJ 07042	22-1487582	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Morristown Jewish Center Beit Yisrael 177 Speedwell Avenue Morristown, NJ 07960	22-1546172	62,976	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Moving Traditions 261 Old York Road Suite 734 Jenkintown, PA 19046	34-2015014	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Mt Freedom Jewish Center PO Box 202 1209 Sussex Turnpike Mt Freedom, NJ 07970	22-6052797	17,200	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	National Council of Jewish Women Essex County Section 70 South Orange Avenue Suite 120 Livingston, NJ 07039	22-1687993	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	National Jewish Outreach Program 989 Sixth Avenue 10th Floor New York, NY 10018	13-2881809	33,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	National Museum of American Jewish History 101 South Independence Mall East Philadelphia, PA 19106	23-7379280	13,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	National Yiddish Book Center	04-2708878	12,500	0

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	1021 West Street Amherst, MA 01002			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	NEFESH BNEFESH JEWISH SOULS UNITED INC Attn Mr Ari Schuchman 50 Eisenhower Drive Paramus, NJ 07652	22-3804152	18,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	New Jersey Federation of YMHAYWHA 21 Plymouth Street Fairfield, NJ 07004	22-1487266	328,540	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	New Jersey Festival Orchestra 244 East Broad Street Westfield, NJ 07090	22-2432213	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	New Jersey Performing Arts Center 1 Center Street Newark, NJ 07102	22-2889703	18,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Newark Academy 91 South Orange Avenue Livingston, NJ 07039	22-1487270	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	NEWARK TRUST FOR EDUCATION INC 494 BROAD ST SUITE LL30 NEWARK, NJ 07102	38-3663314	220,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	NIGHT STALKER FOUNDATION INC 11304 Bell Station Rd Oak Grove, KY 42262	38-3804705	100,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Name and address	NORWESCAP 21 Pine Street Suite 101 Rockaway, NJ 07866	22-1777156	17,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	OASIS A HAVEN FOR WOMEN & CHILDREN INC 59 Mill Street Paterson, NJ 07501	22-3491573	30,246	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Ohel Children's Home & Family Services 1268 East 14th Street Brooklyn, NY 11230	11-6078704	30,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Ohr Torah Stone Institutions of Israel 49 West 45th Street Suite 701 Attn Rabbi David Moss New York, NY 10036	13-3275531	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Oxalosis & Hyperoxaluria Foundation 201 East 19th Street Suite 12E New York, NY 10003	91-1457505	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Pardes Institute of Jewish Studies 404 5th Avenue Suite 7013 New York, NY 10018	22-2594099	300,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Perkins School for the Blind 175 North Beacon Street Watertown, MA 02472	04-2103616	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	PMC The Jimmy Fund 77 Fourth Avenue Needham, MA 02494	04-2746912	12,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	PRINCETON HEALTHCARE SYSTEM A NEW JERSEY NONPROFIT CORP 5 Plainsboro Road Suite 365 Plainsboro, NJ 08536	21-0635009	7,500	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Project Education Council 3603 Quentin Road Brooklyn, NY 11234	45-2903035	10,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Project Witness 201 Foster Avenue Brooklyn, NY 11230	11-3456787	55,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	PROVINCETOWN COMMONS 46 BRADFORD ST PROVINCETOWN, MA 02657	81-4915644	10,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Queensborough Community College 22205 56th Avenue Bayside, NY 11364	11-2386540	30,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Ramaz School 114 East 85th Street New York, NY 10028	13-1635279	11,000	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Reconstructionist Rabbinical College Attention Lois Giovacchini 1299 Church Road Wyncote, PA 19095	23-1710675	106,850	0
IRC code section	501(c)(3)			

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant General Charitable Purposes

Name and address	Regents of the University of Michigan	38-6006309	10,000	0
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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	Michigan Medicine Dept CH10189 Palatine, IL 60055			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Rutgers Hillel 70 College Avenue New Brunswick, NJ 08901	26-0177367	33,400	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Rutgers University Grant and Contract Accounting 33 Knightsbridge Road Piscataway, NJ 08854	22-3425499	21,633	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Salanter Akiba Riverdale Academy 655 West 254th Street Riverdale, NY 10471	13-2646185	91,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	SALESIAN MISSIONS INC St John of Bosco 2 Lefevre Lane New Rochelle, NY 10801	80-0522035	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	SALT LAKE COMMUNITY COLLEGE FOUNDATION 4600 S REDWOOD RD SALT LAKE CTY, UT 84123	94-2886220	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	SANAR WELLNESS INSTITUTE INC PO Box 32353 Newark, NJ 07102	47-3612405	30,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Schechter Institute of Jewish Studies Box 3566 PO Box 8500 Philadelphia, PA 19178	22-3342043	47,000	0
IRC code section	501(c)(3)			
Method of valuation				

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Desc. of Non-Cash Asst.

Purpose of grant	General Charitable Purposes			
Name and address	SCHOOLS THAT CAN 25 Broadway 12th floor New York, NY 10004	36-4268793	32,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Schwab Charitable Fund PO Box 628298 Orlando, FL 32862	31-1640316	54,198	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Sephardic Community Youth Center 1901 Ocean Parkway Brooklyn, NY 11223	11-2567809	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Seton Hall University 400 South Orange Avenue South Orange, NJ 07079	22-1500645	311,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Sisters of St Benedict of Ferdinand Indiana Inc 802 E 10th St Ferdinand, IN 47532	35-0953517	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Solomon Guggenheim Foundation Attention Mary Anne Talotta 1071 5th Avenue New York, NY 10128	13-5562233	18,826	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	SOUTH WARD CHILDREN'S ALLIANCE 59 LINCOLN PARK NEWARK, NJ 07102	47-1202863	230,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	ST JAMES SOCIAL SERVICE CORPORATION 588 Martin Luther King Blvd Newark, NJ 07102	22-2462242	11,250	0

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	St Barnabas Hospice and Palliative Care Center 95 Old Short Hills Road Livingston, NJ 07039	22-2354659	23,019	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Summit JCC Congregation Ohr Shalom 67 Kent Place Summit, NJ 07901	22-6009059	647,956	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Sylvia Center Incorporated 304 Hudson Street Suite 201 New York, NY 10013	20-4297703	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Synagogue of the Suburban Torah Center 85 West Mount Pleasant Avenue Livingston, NJ 07039	22-1919787	9,187	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Talking Eyes Media Inc 61 Potter Street Concord, MA 01742	68-0516923	6,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple Beth Ahm Yisrael 60 Temple Drive Springfield, NJ 07081	22-6015105	37,931	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple Beth El Mekor Chayim 338 Walnut Avenue Cranford, NJ 07016	22-6016708	74,254	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple Beth Shalom Livingston 193 E Mt Pleasant Avenue	22-1599195	24,183	0

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	Livingston, NJ 07039			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple B'nai Abraham PO Box 46 Livingston, NJ 07039	22-1515224	11,310	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple B'nai Or Maria Franjeskos 60 Overlook Road Morristown, NJ 07960	22-6077572	6,446	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple Emanuel MA Attention Controller 385 Ward Street Newton Center, MA 02459	04-2121646	5,917	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple EmanuEl of Palm Beach 190 North Country Road Palm Beach, FL 33480	59-1027143	5,400	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple Israel of Long Beach 305 Riverside Blvd Long Beach, NY 11561	11-1704599	49,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Temple Sholom of West Essex 760 Pompton Avenue Cedar Grove, NJ 07009	22-1732300	22,350	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	TIDES FOUNDATION PO Box 29907 San Francisco, CA 94129	51-0198509	50,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

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JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Name and address	Tikva Children's Home Vitaquest 8 Henderson Drive West Caldwell, NJ 07006	22-3779212	50,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Trustees of Princeton University Annual Giving P O Box 5357 Princeton, NJ 08540	21-0634501	5,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Trustees of the University of Pennsylvania Penn Gazette PO Box 76359 Philadelphia, PA 17176	23-1352685	110,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	UJA Federation of NY Donor Center Attention Donor Center 130 E 59th St New York, NY 10022	51-0172429	63,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Union of Orthodox Jewish Congregations of America 11 Broadway 13th Floor New York, NY 10004	13-5623717	8,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	United Jewish Federation of Princeton Mercer Bucks 4 Princess Road Suite 211 Lawrenceville, NJ 08648	23-2215070	40,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	University of North Carolina at Chapel Hill Arts and Sciences Foundation PO Box 309 Chapel Hill, NC 27514	56-1150509	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	UPSTART	26-3094076	25,000	0

Schedule I, Part IV, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

	1111 Broadway 3rd Floor Oakland, CA 94607			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	US Holocaust Memorial Museum PO Box 1568 Merrifield, VA 22116	52-1309391	42,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Valerie Fund 2101 Millburn Avenue Maplewood, NJ 07040	22-2126867	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	WANG FOUNDATION FOR SIGHT RESTORATION 1801 West End Avenue 11th Floor Nashville, TN 37203	20-0444743	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Washington Institute for Near East Policy 1111 19th Street NW Suite 500 Washington, DC 20036	52-1376034	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	West Side Kollel Torah Center Kollel Yisroel V Shimshon 646 West End Avenue New York, NY 10025	31-1751967	15,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Whittier College 13406 E Philadelphia Street Whittier, CA 90601	95-1644048	70,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	WORLD ORT INC 1740 Broadway 15th floor New York, NY 10019	06-1669917	40,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

Name and address	Yeshiva Ketana of Manhattan 346 W 89th Street New York, NY 10024	13-3423229	6,500	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Yeshiva Neveh Zion Rabbi Dovid Nussbaum 623 Beach 8th Street Far Rockaway, NY 11691	13-3119118	90,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Yeshiva University 500 West 185th Street Furst Hall 530 New York, NY 10033	13-1624225	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	YMYWHA of Union County 501 Green Lane Union, NJ 07083	22-2663795	248,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Young Israel Congregation 9580 Abbott Avenue Surfside, FL 33154	22-1963289	10,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			
Name and address	Zioness Movement 633 Third Avenue 21st Floor New York, NY 10017	82-4360952	25,000	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	General Charitable Purposes			

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Employer identification number

22-1714130

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- | | | | |
|--|-----------|-------------------------------------|-------------------------------------|
| a Receive a severance payment or change-of-control payment? | 4a | | <input checked="" type="checkbox"/> |
| b Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | <input checked="" type="checkbox"/> | |
| c Participate in, or receive payment from, an equity-based compensation arrangement? | 4c | | <input checked="" type="checkbox"/> |

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- | | | | |
|--|-----------|--|-------------------------------------|
| a The organization? | 5a | | <input checked="" type="checkbox"/> |
| b Any related organization? | 5b | | <input checked="" type="checkbox"/> |
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- | | | | |
|--|-----------|--|-------------------------------------|
| a The organization? | 6a | | <input checked="" type="checkbox"/> |
| b Any related organization? | 6b | | <input checked="" type="checkbox"/> |
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1a		
1b		
2		
3		
4a		<input checked="" type="checkbox"/>
4b	<input checked="" type="checkbox"/>	
4c		<input checked="" type="checkbox"/>
5a		<input checked="" type="checkbox"/>
5b		<input checked="" type="checkbox"/>
6a		<input checked="" type="checkbox"/>
6b		<input checked="" type="checkbox"/>
7		<input checked="" type="checkbox"/>
8		<input checked="" type="checkbox"/>
9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	Dov Ben-Shimon, Secretary, Exec VP CEO	(i) 0	0	0	0	0	0	0
	(ii)	356,163	37,000	10,000	18,500	26,093	447,756	0
2	Stanley Stone, Exec Dir and Asst Secy	(i) 0	0	0	0	0	0	0
	(ii)	278,578	0	9,000	0	26,093	313,671	0
3	Howard Rabner, CFO and Asst Treasurer	(i) 0	0	0	0	0	0	0
	(ii)	224,329	0	5,000	0	21,538	250,867	0
4	Jill Wasserman, Assoc Exec Director	(i) 0	0	0	0	0	0	0
	(ii)	137,414	0	0	0	26,006	163,420	0
5		(i)						
	(ii)							
6		(i)						
	(ii)							
7		(i)						
	(ii)							
8		(i)						
	(ii)							
9		(i)						
	(ii)							
10		(i)						
	(ii)							
11		(i)						
	(ii)							
12		(i)						
	(ii)							
13		(i)						
	(ii)							
14		(i)						
	(ii)							
15		(i)						
	(ii)							
16		(i)						
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J, Part I, Line 4 - THE EXEC VP/CEO PARTICIPATES IN A DEFERRED COMPENSATION PLAN WITH THE RELATED ORGANIZATION WHICH INCLUDES UNVESTED BENEFITS IN AN INTERNAL REVENUE CODE SECTION 457(F) PLAN (NON-QUALIFIED DEFERRED COMPENSATION PLAN) WHICH ARE SUBJECT TO A SUBSTANTIAL RISK OF COMPLETE FORFEITURE. ACCORDINGLY, THE INDIVIDUAL MAY NEVER ACTUALLY RECEIVE THIS UNVESTED BENEFIT AMOUNT. THEREFORE THIS AMOUNT WAS NOT INCLUDED IN THE INDIVIDUAL'S 2018 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES FROM THE RELATED ORGANIZATION. THE COMPENSATION REVIEW IS DONE ON AT LEAST AN ANNUAL BASIS AND ENSURES THAT THE "TOTAL COMPENSATION" OF SENIOR MANAGEMENT OF THE ORGANIZATION IS REASONABLE. THE ACTIONS TAKEN BY THE COMMITTEE ENABLE THE ORGANIZATION TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS FOR PURPOSES OF INTERNAL REVENUE CODE SECTION 4958 WITH RESPECT TO THE TOTAL COMPENSATION OF CERTAIN MEMBERS OF THE SENIOR MANAGEMENT TEAM. THE THREE FACTORS WHICH MUST BE SATISFIED IN ORDER TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS ARE THE FOLLOWING: 1. THE COMPENSATION ARRANGEMENT IS APPROVED IN ADVANCE BY AN "AUTHORIZED BODY" OF THE APPLICABLE TAX-EXEMPT ORGANIZATION WHICH IS COMPOSED ENTIRELY OF INDIVIDUALS WHO DO NOT HAVE A "CONFLICT OF INTEREST" WITH RESPECT TO THE COMPENSATION ARRANGEMENT; 2. THE AUTHORIZED BODY OBTAINED AND RELIED UPON "APPROPRIATE DATA AS TO COMPARABILITY" PRIOR TO MAKING ITS DETERMINATION; AND 3. THE AUTHORIZED BODY "ADEQUATELY DOCUMENTED THE BASIS FOR ITS DETERMINATION" CONCURRENTLY WITH MAKING THAT DETERMINATION THE MEMBERS OF THE BOARD OF TRUSTEES EACH ARE INDEPENDENT AND ARE FREE FROM ANY CONFLICTS OF INTEREST. THE COMMITTEE ADEQUATELY DOCUMENTED ITS BASIS FOR ITS DETERMINATION THROUGH THE TIMELY PREPARATION OF WRITTEN MINUTES OF THE MEETINGS DURING WHICH THE EXECUTIVE COMPENSATION AND BENEFITS WAS REVIEWED AND SUBSEQUENTLY APPROVED. THE ACTIONS OUTLINED ABOVE WITH RESPECT TO THE BOARD AND THE ESTABLISHMENT OF THE REBUTTABLE PRESUMPTION OF REASONABLENESS ONLY APPLIES TO ALL SENIOR MANAGEMENT PERSONNEL.

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2018

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization

Employer identification number

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

22-1714130

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1				
2				
3				
4				
5				
6				
7				
8				
9	✓	205	21,601,815	FAIR VALUE
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				
25				
26				
27				
28				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		✓
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	✓	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		✓
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

**SCHEDULE O
(Form 990 or 990-EZ)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

**Open to Public
Inspection**

Name of the organization

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Employer identification number

22-1714130

Form 990, Part V, Line 2a - PAYROLL AND THE RELATED PAYROLL TAXES FOR ALL EMPLOYEES ARE REIMBURSED TO THE JEWISH FEDERATION OF GREATER METROWEST NJ INC. "JFEDGMW" WHO COMPLETES ALL OF THE EMPLOYMENT TAX FILINGS AND REMITS ALL OF THE EMPLOYMENT TAXES FOR THE EMPLOYEES OF JCF. ALL JCF SALARIES ARE PAID THROUGH THE RELATED ORGANIZATION, JEWISH FEDERATION OF GREATER METROWEST NJ, SALARIES ARE SHOWN AS THEY ARE PAID AND REPORTED BY THE RELATED ORGANIZATION.

Form 990, Part VI, Section A, Line 2 - MAXINE MURNICK AND LEE MURNICK, AND ROBERT KUCHNER AND PHYLLIS BERNSTEIN, EACH RESPECTIVELY, HAVE FAMILY RELATIONSHIPS.

Form 990, Part VI, Section B, Line 11b - THE JCF BUDGET COMMITTEE WILL REVIEW AND ANALYZE THE FORM 990. THE BUDGET COMMITTEE HAS THE AUTHORITY TO REVIEW AND APPROVE THE 990 PER A BOARD RESOLUTION. THE ORGANIZATION PROVIDES A COMPLETE COPY OF FORM 990 TO ALL MEMBERS OF ITS GOVERNING BODY BEFORE FILING THE FORM.

Form 990, Part VI, Section B, Line 12c - JCF REQUIRES ALL BOARD MEMBERS TO COMPLETE A CONFLICT OF INTEREST FORM ANNUALLY. COMPLETED FORMS ARE REVIEWED BY THE CFO FOR POSSIBLE CONFLICTS. THE EXECUTIVE COMMITTEE IS MADE AWARE OF ANY CONFLICTS. IN CASE OF CONFLICTS, THESE BOARD MEMBERS ARE ASKED TO RECUSE THEMSELVES FROM PARTICIPATING ON ISSUES THAT CREATE THE CONFLICT OF INTEREST.

Form 990, Part VI, Section B, Line 15 - PERFORMANCE REVIEWS ARE PREPARED FOR EACH SENIOR MANAGEMENT PERSONNEL. A NATIONAL SALARY SURVEY FOR LARGE FEDERATIONS IS USED TO HELP DETERMINE THE COMPENSATION OF TOP RANKING EMPLOYEES OF JCF. THE SALARIES ARE SUBJECT TO APPROVAL BY THE PERSONNEL COMMITTEE WHOSE MEMBERS INCLUDE PAST PRESIDENTS AND OTHER SENIOR LEADERSHIP OF THE ORGANIZATION. THE ORGANIZATION HAS A WRITTEN EXECUTIVE COMPENSATION PHILOSOPHY WHICH IT FOLLOWS WHEN IT REVIEWS AND APPROVES THE COMPENSATION AND BENEFITS OF THE ORGANIZATION'S SENIOR MANAGEMENT. A REVIEW OF THE "TOTAL COMPENSATION" FOR EACH INDIVIDUAL IS MADE BY THE PERSONNEL COMMITTEE OF THE BOARD OF TRUSTEES, WHICH IS INTENDED TO INCLUDE BOTH CURRENT AND DEFERRED COMPENSATION AND ALL EMPLOYEE BENEFITS, BOTH QUALIFIED AND NON-QUALIFIED. THE REVIEW IS DONE ON AT LEAST AN ANNUAL BASIS AND ENSURES THAT THE "TOTAL COMPENSATION" OF SENIOR MANAGEMENT OF THE ORGANIZATION IS REASONABLE. THE ACTIONS TAKEN BY THE COMMITTEE ENABLE THE ORGANIZATION TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS FOR PURPOSES OF INTERNAL REVENUE CODE SECTION 4958 WITH RESPECT TO THE TOTAL COMPENSATION OF CERTAIN MEMBERS OF THE SENIOR MANAGEMENT TEAM. THE THREE FACTORS WHICH MUST BE SATISFIED IN ORDER TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS ARE THE FOLLOWING: 1. THE COMPENSATION ARRANGEMENT IS APPROVED IN ADVANCE BY AN "AUTHORIZED BODY" OF THE APPLICABLE TAX-EXEMPT ORGANIZATION WHICH IS COMPOSED ENTIRELY OF INDIVIDUALS WHO DO NOT HAVE A "CONFLICT OF INTEREST" WITH RESPECT TO THE COMPENSATION ARRANGEMENT; 2. THE AUTHORIZED BODY OBTAINED AND RELIED UPON "APPROPRIATE DATA AS TO COMPARABILITY" PRIOR TO MAKING ITS DETERMINATION; AND 3. THE AUTHORIZED BODY "ADEQUATELY DOCUMENTED THE BASIS FOR ITS DETERMINATION" CONCURRENTLY WITH MAKING THAT DETERMINATION. THE MEMBERS OF THE BOARD OF TRUSTEES DOCUMENTS THE BASIS FOR ITS DETERMINATION THROUGH THE TIMELY PREPARATION OF WRITTEN MINUTES OF THE MEETINGS DURING WHICH THE EXECUTIVE COMPENSATION AND BENEFITS WAS REVIEWED AND SUBSEQUENTLY APPROVED. THE ACTIONS OUTLINED ABOVE WITH RESPECT TO THE BOARD AND THE ESTABLISHMENT OF THE REBUTTABLE PRESUMPTION OF REASONABLENESS ONLY APPLIES TO ALL SENIOR MANAGEMENT PERSONNEL.

Form 990, Part VI, Section C, Line 19 - THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

Form 990, Part XI, Line 9 - CHANGES IN PV OF SPLIT INTEREST AGREEMENTS \$320,472.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Employer identification number

22-1714130

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) -----					
(2) -----					
(3) -----					
(4) -----					
(5) -----					
(6) -----					

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) JEWISH FEDERATION OF GREATER METROWEST NJ (22-148722) 901 ROUTE 10, WHIPPANY, NJ 07981	COMMUNITY SERVICE	NJ	501(C)(3)	7	N/A		✓
(2) BERSON FAMILY SUPPORTING FOUNDATION (22-2872256) 901 ROUTE 10, WHIPPANY, NJ 07981	CHARITY	NJ	501(C)(3)	11 TYPE 1	JCF	✓	
(3) JEROME & PAULA GOTTESMAN FAMILY SF (22-3056144) 901 ROUTE 10, WHIPPANY, NJ 07981	CHARITY	NJ	501(C)(3)	11 TYPE 1	JCF	✓	
(4) BETH EL MEMORIAL PARK FOUNDATION (52-1860878) 901 ROUTE 10, WHIPPANY, NJ 07981	CHARITY	NJ	501(C)(3)	11 TYPE 1	JCF	✓	
(5) ROCKER FAMILY FOUNDATION (22-3699940) 901 ROUTE 10, WHIPPANY, NJ 07981	CHARITY	NJ	501(C)(3)	11 TYPE 1	JCF	✓	
(6) SOBEL FAMILY SUPPORTING FOUNDATION (22-3699941) 901 ROUTE 10, WHIPPANY, NJ 07981	CHARITY	NJ	501(C)(3)	11 TYPE 1	JCF	✓	
(7) (Continued on Schedule R, Part VII, Statement 1)							

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512–514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) -----												
(2) -----												
(3) -----												
(4) -----												
(5) -----												
(6) -----												
(7) -----												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) -----									
(2) -----									
(3) -----									
(4) -----									
(5) -----									
(6) -----									
(7) -----									

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		✓
b Gift, grant, or capital contribution to related organization(s)	✓	
c Gift, grant, or capital contribution from related organization(s)	✓	
d Loans or loan guarantees to or for related organization(s)	✓	
e Loans or loan guarantees by related organization(s)		✓
f Dividends from related organization(s)		✓
g Sale of assets to related organization(s)		✓
h Purchase of assets from related organization(s)		✓
i Exchange of assets with related organization(s)		✓
j Lease of facilities, equipment, or other assets to related organization(s)		✓
k Lease of facilities, equipment, or other assets from related organization(s)		✓
l Performance of services or membership or fundraising solicitations for related organization(s)		✓
m Performance of services or membership or fundraising solicitations by related organization(s)		✓
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		✓
o Sharing of paid employees with related organization(s)	✓	
p Reimbursement paid to related organization(s) for expenses	✓	
q Reimbursement paid by related organization(s) for expenses		✓
r Other transfer of cash or property to related organization(s)		✓
s Other transfer of cash or property from related organization(s)		✓

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
JEROME & PAULA GOTTESMAN FAMILY SF	c	100,000	CONTRIBUTION
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512–514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

Description of Identification of Related Tax-Exempt Organizations

Name and EIN WILLIAM AND BETTY LESTER FOUNDATION (22-3063176)
Address 901 ROUTE 10
 WHIPPANY, NJ 07981
Primary activities CHARITY
State or foreign country NJ
Exempt code section 501(C)(3)
Public charity status 11 TYPE 1
Direct controlling entity JCF
512(b)(13) controlled organization? Yes

Name and EIN COOPERMAN FAMILY FUND FOR A JEWISH FUTURE (22-3892931)
Address 901 ROUTE 10
 WHIPPANY, NJ 07981
Primary activities CHARITY
State or foreign country NJ
Exempt code section 501(C)(3)
Public charity status 11 TYPE 1
Direct controlling entity JCF
512(b)(13) controlled organization? Yes

Name and EIN LEAH & EDWARD FRANKEL SUPPORTING FDN (22-3506484)
Address 901 ROUTE 10
 WHIPPANY, NJ 07981
Primary activities CHARITY
State or foreign country NJ
Exempt code section 501(C)(3)
Public charity status 11 TYPE 1
Direct controlling entity JCF
512(b)(13) controlled organization? Yes

Name and EIN METROWEST COMM SUPP FDN PAY (22-3829225)
Address 901 ROUTE 10
 WHIPPANY, NJ 07981
Primary activities CHARITY
State or foreign country NJ
Exempt code section 501(C)(3)
Public charity status 11 TYPE 1
Direct controlling entity JCF
512(b)(13) controlled organization? Yes

Name and EIN METROWEST COMM SUPP FDN SAMECH (22-3829229)
Address 901 ROUTE 10
 WHIPPANY, NJ 07981
Primary activities CHARITY
State or foreign country NJ
Exempt code section 501(C)(3)
Public charity status 11 TYPE 1
Direct controlling entity JCF
512(b)(13) controlled organization? Yes

Name and EIN METROWEST COMM SUPP FDN AYIN (22-3829234)
Address 901 ROUTE 10
 WHIPPANY, NJ 07981
Primary activities CHARITY
State or foreign country NJ
Exempt code section 501(C)(3)
Public charity status 11 TYPE 1

Schedule R, Part VII, Statement 1

JEWISH COMMUNITY FOUNDATION OF GREATER METROWEST NJ

Direct controlling entity JCF

512(b)(13) controlled organization? Yes

Name and EIN HEBREW FREE LOAN OF METROWEST (52-1931966)

Address 901 ROUTE 10
WHIPPANY, NJ 07981

Primary activities CHARITY

State or foreign country NJ

Exempt code section 501(C)(3)

Public charity status 11 TYPE 1

Direct controlling entity JCF

512(b)(13) controlled organization? Yes

Name and EIN UJA BENEFIT CONCERT SUPPORTING FNDT (52-1958332)

Address 901 ROUTE 10
WHIPPANY, NJ 07981

Primary activities CHARITY

State or foreign country NJ

Exempt code section 501(c)(3)

Public charity status 11 type 1

Direct controlling entity JCF

512(b)(13) controlled organization? Yes
