

IRA CHARITABLE ROLLOVER LETTER OF INSTRUCTION

Complete and Submit to IRA Administrator

IRA Trustee/Plan Administrator Name: _____

Address: _____

RE: Request for Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my direction to make a direct distribution from my I.R.A. as follows:

Account Number: _____ Distribution Amount: \$ _____

Issue and Mail To: **Jewish Federation of Greater MetroWest NJ**
Tax ID Number 22-1487222
ATTN: Howard Rabner, CFO
901 Route 10, PO Box 929
Whippany, NJ 07981

In your transmittal, (or as a notation on your check), please include my name and address as the donor of record in connection with this transfer and copy me on your transmittal. To process a wire transfer, call JCF at 973-929-3113 for instructions.

Please process this request as soon as possible. It is my intention to elect to make this transfer so that it will qualify for exclusion from my _____ (Year) income as a direct charitable distribution. Thank you.

Donor's Signature: _____ Date: _____

Printed Name: _____ Daytime Phone: _____

Address: _____

For more information please contact: Stanley Stone, Executive Director, Jewish Community Foundation of Greater MetroWest NJ | 901 Route 10 | P.O. Box 929 Whippany, NJ 07981-0929

 973.929.3113

 sstone@jfedgmw.org

 www.jcfgmw.org